

**XA Regional User Conference**

November 12th- 13th, 2019 • Racine Delta (Marriott) - Racine, Wisconsin

TUESDAY NOVEMBER 12th						
8:00 - 8:30	Doors open & Registration					
8:30 - 10:00	<p align="center"><b>Opening Keynote Session-"A Global Manufacturing Perspective"</b></p> <p align="center"><b>Dr. Doug Fisher</b></p> <p align="center">Salon B, C, D</p>					
10:00 - 10:15	Break					
10:15 - 11:30	<p align="center"><b>XA Road Map &amp; Session Introductions</b></p> <p align="center">Salon B, C, D</p>					
11:30 - 12:30 Lunch						
	Planning and Operations Track	Customer Experience Track	System Link, Integrator Track	XA - CLOUD Track	Functional Extensions Track	Finance Track
	ERIE	HURON A	HURON B	SALON B	SALON C	SALON D
12:30 - 1:30	<b>A1</b> Mobile Technology for the Production Floor  Gerry Skalla  Emkat	<b>B1</b> COM_Net2 CX - Quotation and Proposal Generation and new RMA functionality  Mark Shubel  Lexel	<b>C1</b> System Link and Enterprise Integrator - Overview and Intro  Mike Tobey  ISE	<b>D1</b> Introduction to XA Cloud Offerings. Does it align within my company's strategies?  Chris Hillock  Infor (This session will be repeated on Day 2)	<b>E1</b> Shipping and Freight Automation for Infor ERP  Nick Fisher  AR Traffic Consultants	<b>F1</b> Cashbook XA Cash Automation - Receivables, Payables and Bank Reconciliation  Haroon Panezai  Cashbook
1:45 - 2:45	<b>A2</b> VPI and Launchpad  Joe Gill  ISE	<b>B2</b> Credit Card Processing in CSM (and any other way you take orders in XA)  Mark Shubel  Lexel	<b>C2</b> Integrator, Cool Applications  Nora Holland & John Merges  TriMin	<b>D2</b> Why Abacus for XA Cloud and Hosting  Christian Hilton  Abacus (This session will be repeated on Day 2)	<b>E2</b> Streamlined Picking and Shipping for Infor XA - Paper-Less Pick to Ship  Dave Shipton  ISE	<b>F2</b> Introduction to the Enterprise Financials Suite  Jeff Weitkamp  TriMin
3:00 - 4:00	<b>A3</b> Closing the Loop on Costing with Paper-Less MES and Infor XA  Rick Reith & Jim Payne  Paper-Less	<b>B3</b> XA Service Management - Extending Customer Service to the Field  Joe Crow  RMB Solutions	<b>C3</b> IDF & Integrator Best Practices  Nora Holland & John Merges  TriMin	<b>D3</b> Infor Configure, Price, Quote (CPQ)  Scott Logemann  Infor	<b>E3</b> Security Management Plus  Lisa Thomas  Barry Wehmiller	<b>F3</b> Birst Introduction - NEW BI tools for Infor XA  Pat Collette  TriMin
5:30 - 9:30pm OFFSITE EVENT @ Lakefront Brewing Company - Sponsored by Abacus						

**WEDNESDAY NOVEMBER 13th**

**7:00 - 8:00 Continental Breakfast**

	Planning and Operations Track	Trending Topics	System Link, Integrator Track	XA - CLOUD Track	Technology Track	Finance Track
	ERIE	HURON A	HURON B	SALON B	SALON C	SALON D
<b>8:00 - 9:00</b>	<b>G1</b> Delivering On Time with XA, VPI and ThruPut ( <b>Session 1 of 2, On-Time Delivery</b> )  Michel Babineau  On-Time Edge	<b>H1</b> XA9.x Enhancements - Why should you move?  David Foster  Infor	<b>J1</b> Building IDF Dashboards using SQL Views over XA data  Nora Holland  TriMin	<b>K1</b> Introduction to XA Cloud Offerings. Does it align within my company's strategies?  Chris Hillock  Infor ( <b>Repeat from Day 1</b> )	<b>L1</b> Infor Operating Service (Infor OS) - The Big Picture  Stephanie Wickstrom  ISE	<b>M1</b> Introduction to the Enterprise General Ledger  Jim Payne  ISE
<b>9:15 - 10:15</b>	<b>G2</b> Achieving On Time Delivery with Paper-Less MES ( <b>Session 2 of 2, On-Time Delivery</b> )  Rick Reith  Paper-Less	<b>H2</b> Infor Coleman- Extending Artificial Intelligence Across the Enterprise  Michael Bradshaw  Infor	<b>J2</b> More Cool Integrator Apps - ISE RAPID Applications  Bob Vanderstouw  ISE	<b>K2</b> Why Abacus for XA Cloud and Hosting  Christian Hilton  Abacus ( <b>Repeat from Day 1</b> )	<b>L2</b> Using ION - Examples of Publishing Data and Driving Events  Stephanie Wickstrom  ISE	<b>M2</b> Migrating to Enterprise Financials. Specifics for AM and IFM  Jim Payne  ISE
<b>10:30 - 11:30</b>	<b>G3</b> Answers to all VPI and ThruPut questions you've never dared to ask  Michel Babineau  On-Time Edge	<b>H3</b> Infor Alphabet Soup and the Buzz Words  Michael Bradshaw  Infor	<b>J3</b> IBM Rational and Free Form RPG -  Mike Tobey  ISE	<b>K3</b> Cloud Strategy for XA - Proliant Customer Case Study  Kari Finnigan, Hari Mosali and Dave Mackay  Infor, Proliant and TriMin	<b>L3</b> Work that XA BOD  Stephanie Wickstrom  ISE	<b>M3</b> Enterprise Financials - AP and AR  Jim Payne  ISE

**11:30 - 12:30 Lunch**

	Planning and Operations Track	Trending Topics	IBM Technology Track	Best Practices Track	Technology Track	Finance Track
	ERIE	HURON A	HURON B	SALON B	SALON C	SALON D
<b>12:30- 1:30</b>	<b>G4</b> Exploring the Many Uses of XA Material Logistics  Rick Worley  TriMin	<b>H4</b> Birst-Business Intelligence  Pat Collette  TriMin	<b>J4</b> IBM i Access Client Solutions  Tom Bell  ISE	<b>K4</b> Let's vote on the future of XA! (Bring your Laptop)  John Merges, Sherry Widrick, Ross Freeman  Infor, ISE and TriMin - Customer Open Forum	<b>L4</b> Infor Document Management (IDM)  David Foster  Infor	<b>M4</b> Managing the complexities of Sales Tax  Lindsay Austad, Laynie Kohlman  Avalara
<b>1:45 - 2:45</b>	<b>G5</b> Changes to XA9 Inventory Transactions  Dave Shipton  ISE	<b>H5</b> Introduction to Product Update Information (PU) tool for XA  Sharon Foster  ISE	<b>J5</b> Core Concepts - High Availability and Disaster Recovery for IBM i and Infor XA  Tony Fleischman  ISE	<b>K5</b> Value Engineering - A strategic approach toward Process Change  David Foster  Infor	<b>L5</b> Net-Link - True Thin Client for Infor XA. And... Bench that workbench!  Ross Freeman - Infor, Jeff Eaton - Exotic Metals  Infor and Exotic Metals	<b>M5</b> Infor F9 - Excel Plug-in for Financial Reporting  Jim Payne  ISE
<b>3:00 - 4:00</b>	<b>G6</b> Extended ERP - What's next after core ERP is implemented  Tony Fleischman  ISE	<b>H6</b> Upgrading to XA 9.2x - The details on upgrading and staying up to date.  John Merges  TriMin	<b>J6</b> IBM Navigator for i  Tom Bell  ISE	<b>K6</b> Infor User Adoption Platform (UAP)  David Foster  Infor	<b>L6</b> Provisioning Infor OS  Stephanie Wickstrom  ISE	<b>M6</b> Moving to Enterprise Financials. Lessons from the Field  Jim Payne, Pat Collette & Jeff Weitkamp  ISE and TriMin